

FRANCHISOR MEMBERSHIP APPLICATION FORM



General Information

Registered Company Name: Incorporation Date:

Franchise Trading Name: Company Number:

Website: Phone: NZBN:

Street Address: Town/City: Postal Code:

Postal Address: Town/City: Postal Code:

List subsidiary, affiliated or associated companies (if any) and indicate relationship to applicant:

List franchise companies in which directors or their families have an interest or have previously had an interest (if any):

Contact Details

Primary Contact Name:

Job Title: Email:

Phone number: Mobile:

Company CEO Name:

Email: Phone number: Mobile:

Authorised Representative the key person for official communications from FANZ which include but are not limited to, eligibility to vote in the FANZ Board elections (FANZ Rule 10)

Use primary contact details Use Company CEO Details

Accounts Payable Contact

Use primary contact details

AP Contact Name:

Job Title: Email:

Phone number: Mobile:

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Franchise Business Structure

Did your franchise system originate in New Zealand? Yes No

We are the ultimate franchisor, and we are/will be awarding franchises direct.

We will also be appointing or have appointed number of Regional Master franchisees.

We are a Master Franchisee of a Master Franchisor based in (insert country) and we have a licence to award franchises in New Zealand.

We will also be appointing or have appointed number of Regional Master franchisees.

Please explain the nature of your franchise business with a description of products/services provided:

In which year did this business begin granting franchises?

Number of franchisees: Number of Regional Master Franchisees:

Number of Company-owned Outlets: Number of Joint Venture Franchisees:

Industry Category

- | | | |
|-----------------------------------------------------------|-------------------------------------------------------|----------------------------------------------------|
| <input type="checkbox"/> Accommodation | <input type="checkbox"/> Courier/Delivery Services | <input type="checkbox"/> Irrigation Service |
| <input type="checkbox"/> Animal Services | <input type="checkbox"/> Educational | <input type="checkbox"/> Pest Control |
| <input type="checkbox"/> Appliance Rental | <input type="checkbox"/> Entertainment | <input type="checkbox"/> Print Services |
| <input type="checkbox"/> Automotive Services | <input type="checkbox"/> Financial Services | <input type="checkbox"/> Property Sales/Management |
| <input type="checkbox"/> Business Advisory/Broking | <input type="checkbox"/> Food & Beverage | <input type="checkbox"/> Retail |
| <input type="checkbox"/> Cleaning (Domestic / Commercial) | <input type="checkbox"/> Health & Beauty | <input type="checkbox"/> Trade Services |
| <input type="checkbox"/> Community Support | <input type="checkbox"/> Home Solutions / Maintenance | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Construction | <input type="checkbox"/> Hospitality Services | <input type="text"/> |

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Privacy Policy

You consent to the collection and use of your personal information in this form by FANZ.

We collect your information primarily to process your membership application as well as to perform our services as FANZ. If you choose not to enter certain details we may not be able to process your application.

You have the right to ask for a copy of any personal information we hold about you and to ask for it to be corrected if you think it is wrong.

By filling in this form, you warrant you have read and understood the FANZ privacy policy and agree to be bound by it. The FANZ privacy policy is available at <https://www.franchiseassociation.org.nz/privacy-policy/>

From time to time, FANZ will communicate with you regarding FANZ, membership, events and other matters including communicating with you electronically, by email, phone or by text/sms. You agree to receive these messages and we will ensure an appropriate 'opt out' system is in place.

Statutory Declaration

"I/We (full names) do hereby solemnly and sincerely declare under and by virtue of the Oaths and Declarations Act 1957 that I/We have been provided current, accurate and complete information in all respects in relation to this application for membership of the Franchise Association of New Zealand Inc (the Association). I/We confirm that I/We have been provided with and have read the Rules of the Association, the Franchising Code of Practice and the Code of Ethics. I/We confirm that I/We have understood all of those and I/We will comply with them while I/We remain a member of the Association. Further, on behalf of the Applicant I/We authorise any credit and/or reference checking and inquiry verifying the details of this application the Board of the Association may require. I/We confirm that I/We understand that membership may be suspended or terminated by the Association if I/We fail to comply with the Rules, the Code of Practice and the Code of Ethics or I/We are found to have made any false statements or misrepresentations in relation to this Application. I/We also confirm that I/We consent to all of the above enquiries being made to any third parties and in this regard I/We waive any rights that either the Applicant or I/We may have in terms of the Privacy Act 1993.

Applicant Name:

Company:

Job Title:

Signature:

Date:

Subscription

Membership application fee

\$200.00 +GST

The Application Fee covers the cost of independent scrutineering fee. This fee is non-refundable.

Annual - franchisor subscription

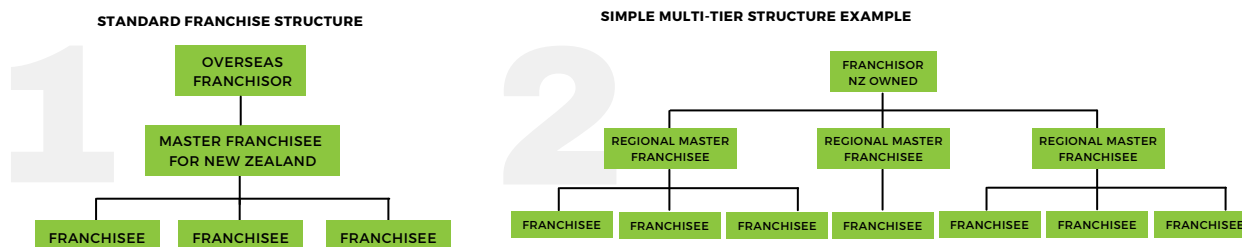
\$1,595.00 +GST

Annual Subscriptions are payable at the time of approval of membership and thereafter on the anniversary date of your acceptance into membership. An invoice will be issued to you.

INFORMATION TO INCLUDE FRANCHISOR MEMBERSHIP

In order for your application to proceed, please review the checklist below and email the applicable documents to admin@franchise.org.nz.

- Read and understand the following Franchise Association key documents:
 - [The Rules of the Association](#)
 - [The Code of Practice](#)
 - [The Code of Ethics](#)
- Membership Application Form
- Payment of Application Fee \$200 +GST - FANZ Admin will contact you for payment
- Preliminary Agreement** if used¹
- Current Franchise Agreement if you are a single level system**¹
- Multi-tier systems**² for Multi-tier systems please supply a copy of the franchise agreement for each tier.
- Disclosure Document**³
- Operations Manual**⁴ evidence that a manual exists for the franchise (see below)
 - a copy of the contents page plus a certificate by a suitable independent person as to the existence of the materials referred to in the contents
 - or
 - a letter from your solicitor, accountant or franchise consultant certifying that there is an Operations Manual for the Franchise
- Simple diagram of the franchise structure, e.g.:**



[1] A copy of your current Franchise Agreement (and a copy of your preliminary Franchise Agreement **if used** - Code of Practice 5.2 and 7.1) The main requirements being it is compatible with our Code of Ethics and Code of Practice and that it contains:

- an appropriate mediation provision for dispute resolution (Code of Practice, Section 9);
- a minimum 7-day "cooling off" period during which the franchisee can withdraw from the agreement and receive a payment refund (Code of Practice, Section 8);
- a requirement for franchisees to observe and comply with the Code of Practice, the Code of Ethics and the Rules (Code of Practice, Section 6.1).
- a requirement for Franchisees to observe and comply with the laws of New Zealand relating to Employment, Health & Safety, Fair Trading and Tax (Code of Practice, Section 6.3)
- a requirement for Franchisees to identify that the Franchisee's business is being operated under franchise from the Franchisor (Code of Practice, Section 10)
- A certificate verifying that the Franchisee has received and read the Disclosure Document, the Code of Practice and the Code of Ethics, and before execution of any Agreement that they have taken and/or declined independent legal advice (Code of Practice clauses 5 & 11).

[2] A multi-tier system is a system where there are master franchisees or regional franchisees and, beneath those layers, there may then be sub-franchisees, sub-contractors or franchisees).

[3] A copy of your current Disclosure Document (Code of Practice Section 14 & 15)

[4] Verification of Operations Manual

We do not need to see your Operations Manuals. However, the Association does need to verify that an Operations Manual does exist where the Franchise Agreement requires it (there would be few franchises where an Operations Manual would not be required). Manuals may be printed, electronic or a combination of both. Verification can be provided in any acceptable way, such as by a letter from your solicitor, accountant or franchise consultant certifying that there is an Operations Manual for the Franchise, or by submission of a copy of the Contents page plus a certificate by a suitable independent person as to the existence of the materials referred to in the Contents.